

GROWTH RATE
1-YEAR

(In Millions, Except Per Share Amounts and as Noted)	2006-07	2007	2006	2005
Net revenues	16%	\$ 4,994	\$ 4,309	\$ 3,619
Expenses excluding interest	11%	\$ 3,141	\$ 2,833	\$ 2,592
Net income	96%	\$ 2,407	\$ 1,227	\$ 725
Income from continuing operations per share – basic	33%	\$.93	\$.70	\$.49
Income from continuing operations per share – diluted	33%	\$.92	\$.69	\$.48
Basic earnings per share	105%	\$ 1.99	\$.97	\$.56
Diluted earnings per share	107%	\$ 1.97	\$.95	\$.55
Dividends declared per common share	48%	\$.200	\$.135	\$.089
Special dividend declared per common share	100%	\$ 1.00	\$ -	\$ -
Weighted-average common shares outstanding – diluted	(5%)	1,222	1,286	1,308
Closing market price per share (at year end)	32%	\$ 25.55	\$ 19.34	\$ 14.67
Book value per common share (at year end)	(19%)	\$ 3.22	\$ 3.96	\$ 3.45
Net revenue growth		16%	19%	6%
Pre-tax profit margin from continuing operations		37.1%	34.3%	28.4%
Return on stockholders' equity		55%	26%	16%
Full-time equivalent employees (at year end, in thousands)	7%	13.3	12.4	11.6
Net revenues per average full-time equivalent employee (in thousands)	7%	\$ 387	\$ 362	\$ 319

Note: All amounts are presented on a continuing operations basis to exclude the impact of the sale of U.S. Trust Corporation, which was completed on July 1, 2007.